

G.O.A.T.A. Meeting Minutes

J-liu Restaurant, Worthington

September 9, 2010

Business meeting called to order at 11:35 by President Jason Nicodemus.

New Members and Guests

Jessica Rosengarten, Powell

Scott Bartter, RITA

Stephen Straka , RITA

Secretary's Report

No minutes for the June meeting due to a computer glitch.

Treasurer's Report

The Treasurer's Report was distributed by Randy Courter, London. Please refer to written report for exact figures.

Randy reported that GOATA is now required to file an annual Certificate of Existence with the Secretary of the State. The annual fee will be \$25.00. Form and payment were completed.

Motion to accept the September 2009 report was made by John Hunter, Delaware and seconded by Brenda Browning, Reynoldsburg. Motion carried.

Unfinished Business

None

New Business

The December meeting is scheduled for December 9, 2010 at Brios, Polaris.

The election of new officers will be held at this meeting. The open offices are Vice-president, Treasurer and Secretary. Nominations are needed.

Discussion was held regarding the money in the GOATA account. Members were advised that our funds are used to cover OML donations, state filings, meeting location, meeting meals, and to cover presentations(speakers, supplies, etc.) Jason also pointed out that our annual dues and meeting fees have remained unchanged due to having a positive balance in our account; and also that we have extra in our account due to the workshop being cancelled this year.

Discussion was held regarding the association donating money to families etc. It was pointed out that we are a non-profit organization and donations to individuals are not allowed.

Topics are needed for the group to move forward on our workshops, education needs, etc.

Discussion was also held regarding our GOATA website. It was suggested that the member lists be updated annually. One tax administrator felt the website was not user friendly. A question on the purpose of the website, It was stated that the website's primary usage was intended to be used by tax administrators for contact use; not intended for public use. Members were wondering if the website is cost effective and if the value is worth all the effort. No discussion was completed regarding these last 2 comments.

John Hunter, Delaware suggested lowering the December GOATA meeting cost to \$20.00 each to increase attendance. The majority present felt that the meeting location generally increases attendance at the December meeting; therefore a change in the cost was not needed.

Motion to adjourn at 12:00 P.M. by Melinda Ulry, Westerville; seconded by Debra Miller, Powell. Motion carried.

Respectfully Submitted

Patricia S. Cavinee

Patricia S. Cavinee, Secretary